

Washington Pulse

Course Overview

The U.S. retirement savings system has seen dramatic changes over the years, and there is every indication that this pattern of change will continue as part of policies to address tax reform and deficit reduction. This course addresses critical topics under discussion and debate on both the legislative and regulatory fronts as they pertain to workplace retirement plans and IRAs.

Learning Objectives

- Quantify the enforcement efforts of the DOL
- Understand the IRS and DOL's top enforcement priorities for retirement plans and IRAs
- List the retirement-related initiatives being talked about in Washington
- Identify current hot topics in the industry and know key points

In order to be awarded the full credit hours, you must be present for the entire session, registering your attendance and departure in the webinar and answering all polling questions.

Participants will earn 1.0 CPE credit. Program is free.

Field of Study: Specialized Knowledge

Additional Information:

Prerequisites: 3-5 years experience in the industry

Who should attend: Financial Professionals and Accountants; others are welcome.

Advanced Preparations: None

Program Level: Intermediate

Delivery Method: Group Internet Based

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